

GARDEN OF EDEN INVESTMENT GROUP INC

Vertically Integrated Supply Chain For Green-Built Sustainable Homes

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Dubai Sobha Hartland 2: an 8 Million Sq. Ft. Community Development

Purchasing 7 Estate Villas on the Crystal Lagoon Waterfront in a Private Villa Gated Community

Executive Summary



Opportunity of a Life Time

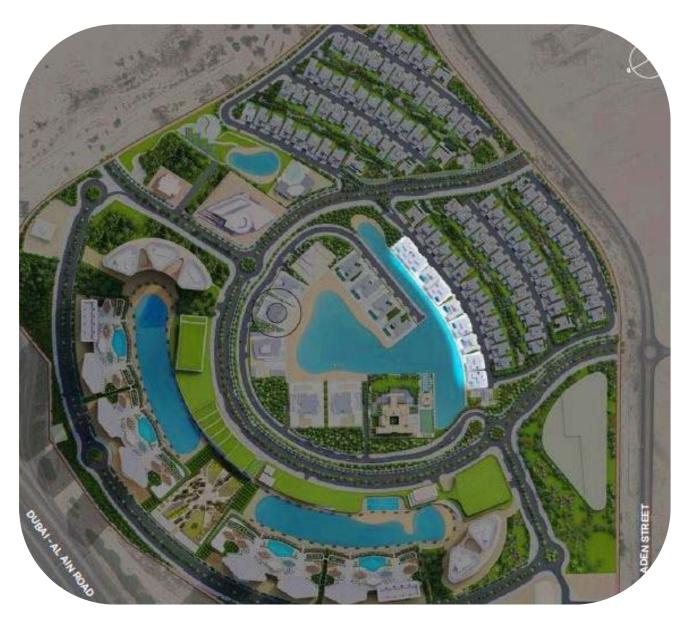
The Garden of Eden Investment Group (GOEIG) has created a strategic partnership with Sobha Group LLC, a top premier GCC (Gulf Cooperation Council) based international luxury developer headquartered in Dubai. GOEIG has worked out a below market, 10.3% discount purchase price proposal to buy 7 Dubai Estate Villas in Hartland 2 Development with each being over 16,500 sq feet to be purchased in one \$104M real estate property bulk purchase. There are only 9 villa estates on the crystal lagoon shore-line and GOEIG has an opportunity of a life time to purchase 7 of these one-of-a-kind Estate Villas on a spectacular crystal lagoon shoreline in the Villa Gated Villa Community in Sobha Hartland 2 development.

Hartland 2 is a Luxurious Community Designed as a Small City

The Hartland 2 community designed more like a small city and is one of the most beautiful luxurious communities in the world where you can live, work and play in a luxury life-style destination. This is a stunning development of 8 million square feet with draped waterfronts and lagoons embracing nature, water, open spaces and lush landscaping. This iconic community is designed around the first-of-its-kind-an elaborate engineered crystal lagoon water system with a patented state-of-the-art Lagoon Beach "sweet waters" filtration system.

Redefining the Art of Living through a new Paradigm of Sustainable Communities

The crystal blue lagoon creates and idyllic beachfront setting with many water sports options with a range of personal and public amenities in recreation, leisure, and wellness. Residents enjoy daily walks through tree-lined walkways overlooking forest landscapes and blooming gardens.



Private 122 Villa Gated Community with Exclusive Clubhouse and Lagoon

GOEIG will purchase 7 Estate Villas out of only 9 that are on the shoreline of the private Crystal Lagoon as seen in the map above. The Hartland 2 Community is divided into two (2) integrated sustainable communities-- a large **Multi Family Luxury Apartment Community** separated from the private **Villa Gated Community**. There are a total of 110 villas and 12 mansions that are in the Gated Villa Community that include an Exclusive Clubhouse for Villa Community; Lagoon Access and Boardwalk Lagoon Beach edge with water-related amenities. All Villas face 15-meter wide Family Park. The Villa Community is separated into 3 Clusters. The chart below shows the configuration.

CLUSTER 1 CL	USTER 2	CLUSTER 3
12 Large Mansions on Lagoon Shoreline	9 Villas on Lagoon Shoreline	101 Villas behind Cluster 2
21,000 sq ft plot; 30,000 sq ft home	9688 sq ft plot size	8288 Sq ft plot size
40,000 sq ft plot; 60,000 sq ft home	16,600 Sf ft home	8438 sq ft home
Custom Interior Design	9 Villas 6 bedroom	7 Villas 6 bedroom; 95 villa 5 bedroom



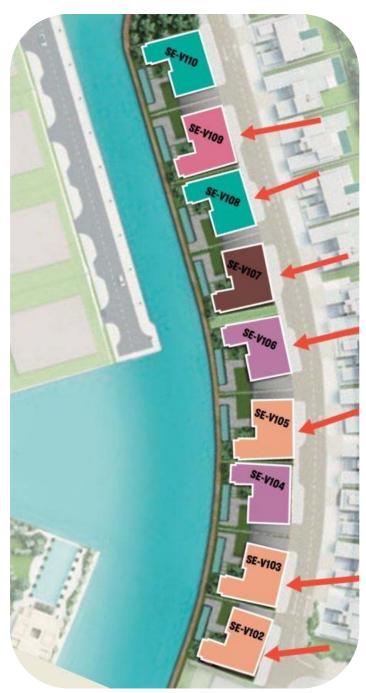
A State of the Art Community with all the Comforts and Needs of a City

The Hartland 2 community is designed more like a small city with 12,000 residents living in the ultimate luxury residential living in a plethora of iconic spaces including extravagant palaces, cutting edge campuses, ultra luxurious communities with grand villas, mansions, apartments with every lifestyle service.

https://www.youtube.com/watch?v=zEYwpHByxp4

2 Schools	Coffee Shops, Cafes	Fitness Station	Clubhouses	Communal Pools
Supermarkets	Nursery	Gym with Spa	Forest Walkways	Forest Landscapes
Retail Mall	Community Gardens	Obstacle Course	Family Park	24-hour Security
Medical Clinic	Tree-Lined Walkways	Cycling Track	Community Park	Video Surveillance
Police Station	Outdoor Sports Field	Jogging track	District Park	Wildlife Sanctuary
Private Pools	Backyard Gardens	Bouldering Wall	Tennis Courts	Lagoon & Beach
Barbeque Areas	Children Playground	24 Hour Concierge	Golf Course	24 Hour Security
Restaurants	Community Center	Walking Paths	Childcare	Close to Dubai Creek





7 Villas Purchased on Crystal Lagoon Shoreline

SE-V 109 6 BR 6A Size -16934.64 Sq ft Price - AED - 59,271,240.00 Price - USA - \$16,139,202

SE-V 108 6 BR 6A Mirror Size - 16934.64 Sq ft Price - AED - 59,271,240.00 Price - USA - \$16,139,207

SE-V 107 6 BR 6A Variant 1 Size - 16671.04 Sq ft Price - AED- 58,348,640.00 Price - USA - \$15,887,989

SE-V 106 0 6 BR 6A Variant 2 Mirror Size - 16591.71 Sq ft

Price - AED - 62,218,912.50 Price - USA - \$16,941,841

SE-**V 105** 0 6 BR 6A Variant 2 Size - **16591.71** Sq ft Price - AED - 62,218,912.50

Price - USA - \$16,941,841

SE-**V 103** 0 6 BR 6A Variant 2 Size - **16591.71** Sq ft

Price - AED - 62,218,912.50 Price - USA - \$16,941,841

SE-V 102 0 6 BR 6A Variant 2 Size - 16591.71 Sq ft Price - AED- 62,218,912.50 Price - USA - \$16,941,841.

Total List Price-- \$115,929,000 10.3 % discount-- \$104,000,000

Completion Date

The Hartland 2 development community will be completed in the third quarter of 2025 and is being called a futuristic city designed and constructed by award winning SOBHA Dubai Developer that designs and builds palaces for royalty in Oman and UAE. Investors who make a deal now will be able to receive a guaranteed increase in capital as early as 2025 when the project is completed. Local residential properties are the ideal option for buyers/investors seeking a stable rental income. The return on investment in Sobha Hartland II real estate can reach 18% annually.



Sobha Group LLC-- Vertically Integrated Company

Sobha is UAE's leading premium real estate developer known for its commitment to exceptional innovation, craftsmanship and quality that sets new benchmarks in engineering, design with sustainability and environmental stewardship. Pioneering a Vertical Integration model in real estate development, Sobha employs all inhouse operations and mastery to create-- Engineering, Design, Manufacturing, Construction, Materials, Craftsmanship, Quality Controls, and facility management team. The in-house design team includes master planners, architects, structural designers, MEP and interior designers.

Sobha 16,600,000 Sq Ft Estate Villas; with 7 Star Estate Specifications

Expanded double heights of the foyer Marble in living & dining space

Master bedroom - Engineered wood flooring

Bedrooms - Large format porcelain tiles

Toilets - Porcelain tiles

Doors – Solid Timber panels

Fully fitted kitchen

State-of-art home appliances

Sanitary ware - Villeroy & Boch / Duravit

Marble & engineered stone counter tops

Smart Home automation enabled

Doubly Glazed Fixed windows

Lift & slide glass doors

Rich veneer finished wardrobes

Elegant Single slot diffusers

2 Villa type - Ground + 1; 1 Villa type - Ground + 2

Villa detached from plot line; independent boundary wall

Entrance forecourt in each villa; Exclusive garden area in each villa

Swimming Pool; Exclusive Access from each plot to Family Park

Exclusive formal Dining; Terrace Access with cordoned service areas

Passenger Lift for Each Villa with Roof Access

3 Enclosed Car Park

Separate Maid and Driver rooms

Double-height Living area

Master Bedroom ultra-luxury walk-in Wardrobe, Dresser and Bathroom

Master Bedroom with Balcony facing the Family Park

Separate Show Kitchen

Choice of villa types with Majlis/Office

Guest Bedroom with attached bathroom

Flexi track lighting



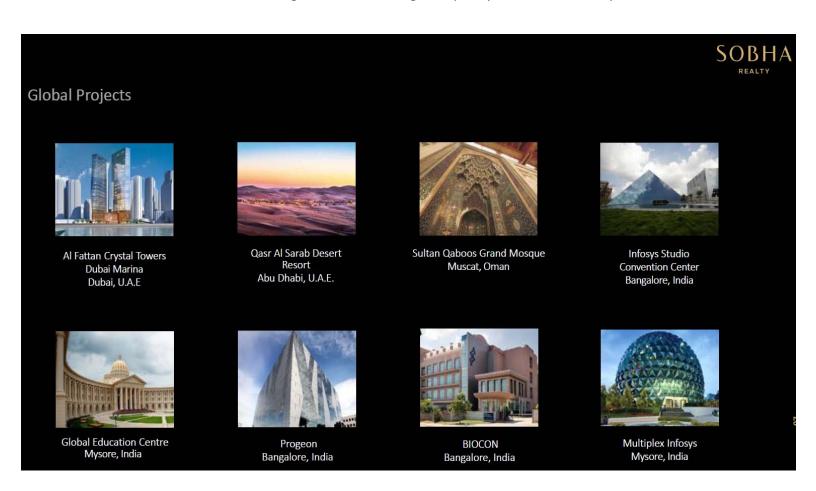
Sobha Development is a visionary leader in the international luxury real estate space growing their presence world-over with developments and investments in the UAE, Oman, Bahrain, Brunei, and India. As a leading developer in Dubai, Sobha Development is committed to redefining the art of living by building sustainable communities.

With a superb reputation as a purveyor of the most exclusive luxury living experiences in the region, each property is exquisitely crafted so as to leave an indelible impression that doesn't merely reflect international building standards but defines them.

Sobha Development is a global renowned pioneer with a state-of-the-art design studio with the finest professionals across the globe, in the field of design. From exploring the latest trends to reimagining age-old marvels, the team strikes a fine balance between progressive designs and practical solutions.

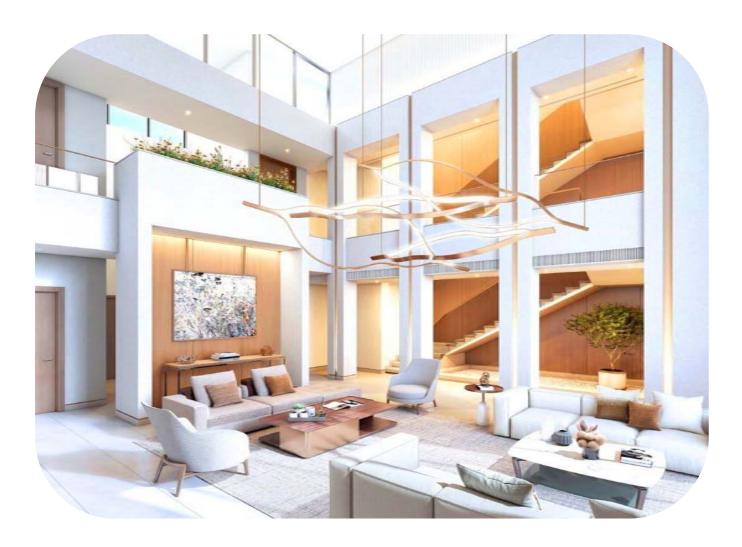
Sobha ensures a consistent, sustainable quality offering by establishing superior methods like building in-house capabilities, adapting pre-cast technology that helps reduce delivery time by 30%, or a precisely planning the sourcing of materials at the right time and place during the design and engineering stage.

Sobha provides the best sourcing materials from only the best manufacturers across the globe in addition to in-house manufacturing to achieve the highest quality standards at an optimal cost.





Sobha Estates at Sobha Hartland 2 offers residential clusters with luxurious mansions and stylish villas. The luxurious 5 and 6-bedroom villas have spacious living areas spread across three floors, including the first level, the breathtaking rooftop patio, and the bottom floor.





Hartland 2 Superb Location

Sobha Harland 2 is meticulously located in the perfect area in Dubai and conveniently located along two of the major highways-- Ras Al Khor Road and Al Ain Dubai Road. The perfect location provides residents with easy and quick access to all of the most popular key areas of Dubai included the chart below:

- 1. 12 minutes to Downtown Dubai
- 2. 10 minutes to Dubai Int'l Airport
- 3. 10 minutes to Dubai Mall
- 4. 10 minutes to 3 Int'l Schools
- 5. 3 minutes to Al Khor Wildlife Sanctuary
- 6. 5 minutes to MBR City, upscale District
- 7. 10 minutes to Dubai Opera
- 8. 10 minutes to Meydan Horse Racetrack
- 9. 10 minutes to Dubai Design District, D3
- 10. 10 minutes Al Badia Golf Club
- 11. 10 minutes Kidzania
- 12. 10 minutes to Mall of the Emirates
- 13. 10 minutes to Mirdif City Centre
- 14. 10 minutes to Global Village
- 15. 12 minutes to Hamdan Sports Complex

- 12 10 minutes to Business Bay, trendy mixed-use district in Dubai
- 13 12 minutes to IMG World of Adventures Theme Park
- 14 12 minutes to Business Bay, trendy mixed-use district in Dubai
- 15 13 minutes to Creek Island Central Park
- 16 13 minutes to Creek Island Central Park
- 17 13 minutes to the world's tallest building-- Burj Khalifa
- 18 15 minutes to Sport City
- 19 15 minutes to DIFC—Dubai international Financial Center District
- 20 15 minutes to Dubai Frame Museum
- 21 15 minutes to Dubai Marina
- 22 15 minutes to Motor City
- 23 20 minutes to Deira, Diamond & Gold District
- 24 22 minutes to Palm Jumeirah district
- 25 25 minutes to Burj Al Arab award winning luxury resort
- 26 29 minutes Dubai Marina



Residential transactions in the booming Dubai real estate market have reached new milestones exceeding previous records, according to a new October 2023 report released by CBRE. The Dubai real estate market witnessed a continuation of the last 2 years' upward trend in residential property prices, with values increasing 0.62% on a monthly basis. The average residential prices in Dubai saw a 19.1 percent increase in the year leading up to October 2023, with average apartment prices rising by 18.7 percent and average villa prices increasing by 21.4 percent.

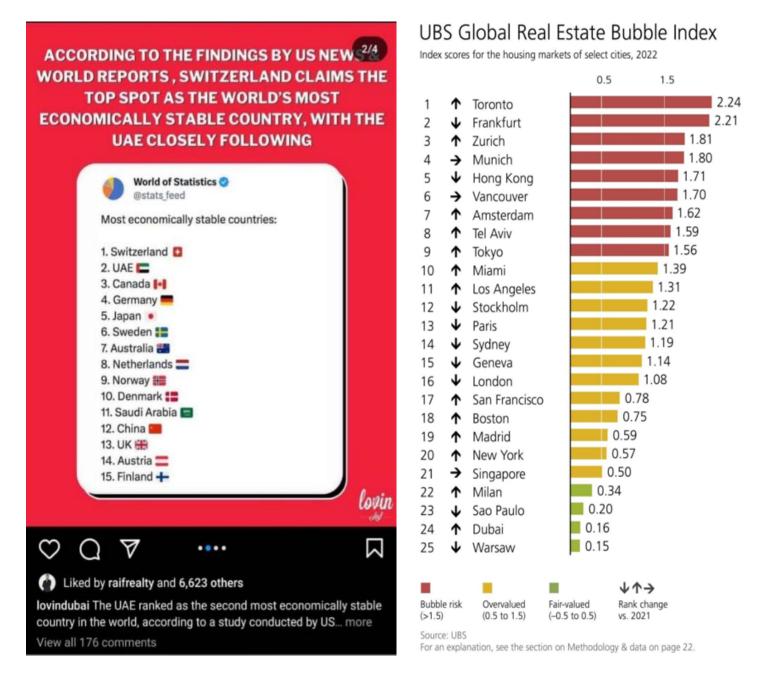
Dynamic Price Index (DPI)



Dubai is one of the most attractive destinations worldwide for real estate investment due to a surging population, constant inflow of homebuyers, high quality of life, and the demand for off-plan units.

Evidence date	Sub location	Beds	Built-up area	Rent rate	Rent/sq ft	Floor level	Cheques
11/10/23	Sobha Hartland Estates	5	8,028	1,350,000	168		
05/05/23	Gardenia Villas	5	8,028	1,100,000	137		
05/12/22	Sobha Hartland Estates	5	8,028	1,000,000	125		1
			Average Built-up area	Average Rent	Average Rent/sq ft		
		3	8,028	1,150,000	143		

Evidence date	Sub location	Beds	Built-up area	Rent rate	Rent/sq ft	Floor level	Cheques
11/09/23 - 10/09/24	Forest Villas	5	8,933	1,050,000	118	G+1	
15/07/23 - 14/07/24	Forest Villas	5	8,933	1,030,000	115	G+1	
15/04/23 - 14/04/24	Forest Villas	5	8,933	1,100,000	123	G+1	
01/02/23 - 01/02/24	Forest Villas	5	8,929	947,278	106	G+1	
		# of Contracts 4	Average Built-up area 8,932	Average Rent 1,031,820	Average Rent/sq ft 116		



The chart on the right shows Dubai is ranked # 1 in the *UBS Global Real Estate Bubble Index* for having "Fair Valued" land with a steadily expanding real estate growth market. The Covid post-pandemic recovery of the real estate sector in Dubai has been accelerated at record pace from pent-up demand from travelers and increased spending by residents. Dubai's status as a safe haven has attracted investors to the market throughout 2022 with steady real estate market of rent increases all throughout 2023.

The chart on the left shows UAE the #2 ranking in the world as the most economically stable county. Dubai's thriving economy is expanding in all industries from its booming Real Estate, Construction/Infrastructure, Wealth Management, Health & Hospitality, E-Commerce, Tourism & Travel, Hotel Chains & Restaurants, Consultancy Services, Fashion Products & Jewelry, Marketing & Advertising, Consumer Goods, Food & Beverage, Diamond & Gold Trading, Stock Market, Aviation, GCC Automotive, Software Technology, Yachts.

Dubai has the best real estate market globally with no price bubble risk and no overvaluation or undervaluation of property excesses and has no patterns of decoupling of prices from local incomes and rents, and has no imbalances in the real economy from excessive lending and construction activity and has no the risk of a property bubble on the basis of such patterns.

Global cities' overview		UBS Global Real Estate Bubble Index Total Sub-indices						Real price growth Annualized, in %		Real rental growth Annualized, in %		
		Score	Assessment	Price / Income	Price / Rent	Gty / Country'	Mortgage	Construction ²	Last year	Last 10 years	Last year	Last 10 years
1	Toronto	2.24						•	8.6	7,1	3.8	1,7
2	Frankfurt	2.21		•	•	•			-2,4	6,5	-6.2	1,9
3	Zurich	1.81							4.6	3.7	-0.3	1.0
4	Munich	1.80							-2.9	6.4	-6.1	2,4
5	Hong Kong	1.71							-4.3	2,4	-1,6	-0.9
6	Vancouver	1.70						•	6.4	5.6	1,2	1,8
7	Amsterdam	1.62							7.5	5.9	-3,6	1.8
8	Tel Aviv	1.59							12.9	5,4	-0.1	2.7
9	Tokyo	1.56	•						2.9	5.0	-11.8	1.0
10	Miami	1.39							16.8	8,1	12.9	3,4
11	Los Angeles	1.31							10.9	6.2	5.0	2.3
12	Stockholm	1.22							-7.8	4,6	-3.1	1,1
13	Paris	1.21							-5.7	1,1	-4.2	-0.5
14	Sydney	1.19							0.1	5,5	-0.3	0.4
15	Geneva	1.14							1,2	1,6	-2.9	0.1
16	London	1.08							-5.0	2,7	-2.9	-0.8
17	San Francisco	0.78							8.4	5,1	2,7	0,5
18	Boston	0.75							7.8	4,0	4.5	2,1
19	Madrid	0.59							6.3	2,2	5.4	2,5
20	New York	0.57			•	0			0.4	1,8	-2.2	-0,5
21	Singapore	0.50							4.5	0,9	9.7	-0.1
22	Milan	0.34							-0.8	-1,4	4.0	-1,3
23	Sao Paulo	0.20							-7.0	-1,6	-4.3	-3.4
24	Dubai	0.16							2,5	0.0	13,3	-0.9
25	Warsaw	0.15				0	0		-1.9	2,2	0.9	-0.1

Bubble risk (above 1.5 standard deviations)

¹ Price ratio. For Hong Kong, Singapore and Dubai real prices.

Fairpriced

Overvalued (between 0.5 and 1.5 standard deviations)

Fair-valued (between –0.5 and 0.5 standard deviations)

Undervalued (below –1.5 standard deviations)

² Compared to GDP, annual change